

# **Creating Worksites**

### **Overview**

Worksites can be set up to enter common locations to your InUnison platform. This makes Event reporting easier and more consistent for your users. Typical worksites may include Corporate Office, Shop, Yard or frequently visited client sites.

### Step 1

Log in to https://inunison.io and click on "your profile" in the top right corner of the screen, then select "Organization Settings".



### Step 2

Slide the "Worksites" button to the right, to activate.

| Enable or disable platform features. |            |
|--------------------------------------|------------|
| FEATURE                              | ACTIVATION |
| Worksites                            | Manage     |
| Reporting Groups                     |            |

# Step 3

Click Manage to open up the Worksites menu.

| ACTIVATION |
|------------|
| Manage     |
|            |
|            |



## Step 4

To create a new worksite, click "Add Worksite" button on the right.

| >        | You                            | Your Organization | Safety Program               | Events   | Hi, Jeff Weaver  |
|----------|--------------------------------|-------------------|------------------------------|--|------------------|
| \$}<br>↓ | Your Settings<br>Notifications |                   | Manage w<br>Add or remove wo | <b>orksites</b><br>rksite locations for your organization. | + Add Worksite   |
|          | Organization                   | Settings          | STATUS                       | WORKSITE   | REGION           |
|          | Worksites<br>Reporting Info    | ormation          | • ACTIVE                     | Corporate Office - Calgary                                 | Alberta          |
| +        | Add Organizat                  | tion              | • ACTIVE                     | Corporate Office - Kelowna                                 | British Columbia |
|          |                                |                   |                              |  |                  |

### Step 5

A window will pop up where you can enter the Worksite name and Region. Once complete, click Add Worksite.

| Add a worksite  |          | ×           |
|-----------------|----------|-------------|
| Worksite Name   |          |             |
| Colorado        |          |             |
| Region          |          |             |
| United States   |          | ~           |
| Worksite Status |          |             |
| Active          | Archived |             |
|                 | Cancel   | dd Worksite |



### Step 6

You will be returned to the Worksites screen.

| > | You Your Organiz                   | zation Safety Program | Events  | Hi, Jeff Weaver  |
|---|------------------------------------|-----------------------|---|------------------|
|   | Your Settings<br>Notifications     | Manage wo             | <b>Drksites</b><br>ksite locations for your organization. | + Add Worksite   |
|   | Organization Settings              | STATUS                | WORKSITE  | REGION           |
|   | Worksites<br>Reporting Information | ACTIVE                | Corporate Office - Calgary                                | Alberta          |
| + | Add Organization                   | • ACTIVE              | Corporate Office - Kelowna                                | British Columbia |
|   |                                    | • ACTIVE              | Colorado  | United States    |

To Edit your Worksite, click on it in the Manage Worksites list. A window will pop up where you can amend the name or Archive the Worksite. Click Save Worksite to save your changes.

| Edit worksite              |          | ×             |
|----------------------------|----------|---------------|
| Worksite Name              |          |               |
| Corporate Office - Calgary |          |               |
| <b>Region</b><br>Alberta   |          |               |
| Worksite Status            |          |               |
| Active                     | Archived |               |
|                            | Cancel   | Save Worksite |

You have now successfully completed creating a Worksite.

If you have any questions, comments, concerns or suggestions, please contact us. We want you to succeed and are here to help!